

GOVERNMENT OF INDIA
MINISTRY OF PORTS, SHIPPING AND WATERWAYS
LOK SABHA
UNSTARRED QUESTION NO. 1067
ANSWERED ON 22/07/2022

COMMERCIAL SHIPPING

1067. SHRI MANOJ KOTAK:

Will the Minister of PORTS, SHIPPING AND WATERWAYS be pleased to state:

पत्तन, पोत परिवहन और जलमार्ग मंत्री

- (a) the details of decision taken by the Government to deal with the matters/issues relating to commercial shipping;
- (b) the steps being taken by Directorate General of Shipping to augment the developmental efforts under the National Policy on Shipping and Waterways; and
- (c) the details of data regarding capacity, facilities, orders received and delivered and economic performance etc. with regard to Indian ship building and ship-repair industry?

ANSWER

MINISTER OF PORTS, SHIPPING AND WATERWAYS
(SHRI SARBANANDA SONOWAL)

(a) & (b) The Government and the Directorate General of Shipping (DGS) has taken various steps to deal with the issues relating to commercial shipping sector. The major steps among them are as mentioned below;

(i) Shipbuilding Financial Assistance Policy 2016-2026:

The Shipbuilding Financial Assistance Policy and the guidelines came into force with effect from April 1, 2016 and shall be applicable for shipbuilding contracts signed during the dates, April 1, 2016 to March 31, 2026, including the said dates.

(ii) Revision of the criteria for Right of First refusal(ROFR):

The criteria for granting the Right of First Refusal in chartering of vessels through tender process has been revised, for promoting tonnage under Indian flag and ship-building in India, so as to make India a Atma-nirbhar/self-reliant Bharat, in terms of tonnage and ship-building in India. The following is the revised hierarchy of RoFR;

- (1) Indian built, Indian flagged (Indian owned);
- (2) Foreign built, Indian flagged (Indian owned);
- (3) Indian built, foreign flagged (foreign owned).

This will promote demand of Indian built vessels as the Indian built vessels will have the priority in chartering and will also provide additional market access and

business support to ships built in India. Further, the Shipbuilding Financial Assistance is provided to Indian Shipyards in order to promote the Indian Shipbuilding Industry and to enable them to acquire global Shipbuilding Contracts while competing in International Markets.

(iii) Subsidy support to Indian shipping companies:

A scheme for the promotion of flagging of merchant ships in India by providing Rs.1624 crore over a period of five years as subsidy support to Indian shipping companies in global tenders floated by Ministries and Central Public Sector Enterprises (CPSEs) has been approved by the Cabinet. The rate of subsidy support will be based on age of the vessel.

(iv) Integration of Inland and coastal shipping:

Inland Vessels have been allowed to operate within in five (05) nautical miles of the base line (inshore traffic corridor) in fair season and fair weather conditions.

(v) Measures for development of cruise tourism:

• **Cabotage relaxation for Foreign flag passenger (cruise) vessels:**

The foreign flag passenger (cruise) vessels have been allowed to visit more than one Indian ports up-to 2029 without license from DG Shipping, Gol.

• **Notification on Construction, Survey, Certification and Operation of Indian River Sea Passenger Vessels:**

The scope of River Sea Passenger vessels have been expanded through DGS Order by covering more vessels in order to address varying needs of transportation of passengers & tourism in Indian coast.

(c) Government of India has approved the Financial Assistance Policy for Indian Shipyards on 9th December 2015 for grant of financial assistance to Indian Shipyards for shipbuilding contracts signed between April 1, 2016 to March 31, 2026. The above policy caters for Public Sector Shipyards as well as Private and caters for ship building orders (domestic orders and export orders), in accordance with the guidelines issued in this respect. The Shipyard is provided financial assistance upon delivery of the qualified vessels.

Twenty three (23) Shipyards spread across various States have registered under the scheme.

Company-wise Ship Building & Ship Repairing Capacity, Ships on order book and Ships delivered, their Employment status and Financial position during 2020-21 are placed at **Annexure-I & Annexure-II.**

ANNEXURE-I

Company-wise Ship Building & Ship Repairing Capacity, Ships on order book and Ships delivered, their Employment status and Financial position during 2020-21

S. No.	Name of The Company	Highest Ship Building Capacity (in Thousand DWT)	Highest Ship Repairing Capacity (in Thousand DWT)	Ships on order book (in Nos.)	Ships Delivered (in Nos.)	Total Income (Rs. Lakh)	Profit/(-) Loss (Rs. Lakh)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Alcock Ashdown (Gujarat) Ltd.@						
2	Cochin Shipyard Ltd.	110.00	125.00	50	13	301275.77	81058.64
3	Garden Reach Shipbuilders & Engineers Ltd.	-	NIL	17	3	132843.08	20711.73
4	Goa Shipyard Ltd.	4.50	4.50	25	2	94403 (P)	18307.28 (P)
5	Hindustan Shipyard Ltd.	80.00	80.00	9	1	58122 (P)	-7009 (P)
6	Hooghly Dock & Port Engineers Ltd.	NIL	NIL	0	0	0.00	0.00
7	Mazagaon Dock Shipbuilders Ltd.	-	N.A	14	1	464989.00	75610.00
8	Shalimar Works Ltd.	1.20	0.09	10	2	2335.92(P)	-3365.19 (P)
9	ABG Shipyard Ltd. @						
10	Abhishek Engineers	2.70	2.40	8	N.A	150.00	11.50
11	A.C.Roy & Co. Ltd.	1.50	2.00	36	1	2333.00	569.00
12	A.H. Wadia Boat Builders	0.02	0.02	12	2	923.86	55.40
13	A.S. Moloobhoy Pvt. Ltd.@						
14	Bharati Defence & Infrastructure Ltd. @						
15	Bristol Boats Pvt. Ltd.	0.05	0.05	0	8	34.53 (P)	-60.85 (P)
16	Chidambaram Shipcare Pvt. Ltd.	N.A	N.A	0	N.A	886.46	41.57
17	Chowgule & Co. Pvt. Ltd.	8.00	N.A	14	4	14009.27	516.28
18	Dempo Shipbuilding and Engineering Pvt. Ltd.	4.50	3.00	0	1	2025.84	-369.94
19	Equiptrans Logistics Pvt. Ltd.	8.00	8.00	N.A	N.A	678.39	154.74
20	Ferromar Shipping Pvt. Ltd.	2.50	2.50	N.A	N.A	782.26 (P)	-239.61 (P)
21	M/s Glory Shipmanagement Pvt. Ltd.	N.A	N.A	N.A	N.A	5129(P)	684(P)
22	High Seas Shipping Associates	N.A	0.30	N.A	N.A	398.89	14.21

23	Homa Engineering Works		N.A	N.A	N.A	464.24	17.36
24	JITF Shipyard Ltd.	N.A	2.71	N.A	N.A	278.49	-21.53
25	KSINC	0.30	0.30	N.A	N.A	1690.72	-514.35
26	L&T Shipbuilding Ltd.**						
27	Mandovi Dry Docks	8.00	5.00	6	7	5768.00	1433.00
28	Marine Care 'N' Associates		N.A	N.A	N.A	900(P)	60(P)
29	Marine Frontiers Pvt. Ltd.	0.12	0.15	0	0	861.58	56.97
30	Modest Infrastructure Pvt. Ltd.	3.50	6.00	1	1	2526.55	-666.03
31	N N Shipbuilders And Engineers Pvt Ltd (NNSE)	2.00	2.00	N.A	N.A	2.48	-84.42
32	Reliance Naval and Engineering Ltd. @						
33	San Marine	8.22	7.80	14	5	13035.93	1817.03
34	Sea Blue Shipyard Ltd.	0.34	0.55	18	6	1456.37	420.04
35	Sembmarine Kakinada Ltd.(SKL) @					7365.34	
36	Shoft Shipyard Pvt. Ltd.	9.00	3.00	26	3	(P)	1585.34 (P)
37	Tebma Shipyards Ltd.**						
38	TimbloDrydocks Pvt. Ltd.					0.00	0.00
39	Titagarh Wagons Ltd.	8.00	N.A	12	1	392.62	-177.60
40	Vijai Marine Shipyards	2.90	2.50	6	7	2677.64	390.66
41	West Coast Shipyard Ltd.(WSCL)	N.A	2.95	N.A	N.A	0.00	0.00
42	Waterways Shipyard Pvt. Ltd.	8.00	N.A	2	1	2359.25	315.88

Source: Statistics of India's Ship Building and Ship Repairing Industry 2020-21

@ Removed as companies in NCLT/ Closed/ (Not Shipbuilders/ Agents)

(P) : Provisional

** No information is received for 2020-21

Ship Repairing Facilities-Company-Wise for Dry Docks and Wet Docks (As on 31st March, 2021)

Sl. No.	Name of Company	Dry Dock Owned					Wet Docks/Basin Owned				
		Capacity					Capacity				
		No.	Length (Mtrs.)	Width (Mtrs.)	Draft (Mtrs.)	DWT (in thousand tons)	No.	Length (Mtrs.)	Width (Mtrs.)	Draft (Mtrs.)	DWT (in thousand tons)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
A.	PUBLIC SECTOR										
1	Alcock Ashdown (Gujarat) Ltd. @										
2	Cochin Shipyard Ltd.	8	270.0	45.0	12.0	125.0	N.A	N.A	N.A	N.A	N.A
3	Garden Reach Shipbuilders & Engineers Ltd.	1	160.0	25.0	8.0	N.A	1	109.0	23.0	8.0	N.A
		1	180.0	29.0	12.0	N.A	N.A	N.A	N.A	N.A	N.A
		1	158.0	18.0	8.0	N.A	N.A	N.A	N.A	N.A	N.A
		1	179.0	27.20/ 12.34	6.46	N.A	N.A	N.A	N.A	N.A	N.A
4	Goa Shipyard Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
5	Hindustan Shipyard Ltd.	1	244.0	38.0	11.5	80.0	1	226.0	73.0	10.0	50.0
							1	168.0	73.0	10.0	30.0
6	Hooghly Dock & Port Engineers Ltd.	NIL									
7	Mazagaon Dock Shipbuilders Ltd.	1	41.15	10.06	2.75	N.A	1	274.0	26.2	9.1	N.A
		1	216.00	18.90	5.49						

		1	129.87	16.76	4.89		1	225.0	112.0	6.0	
		1	89.93	17.00	5.00						
8	Shalimar Works Ltd.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
B.	<u>PRIVATE SECTOR</u>										
9	ABG Shipyard Ltd. @										
10	Abhishek Engineers	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
11	A.C. Roy & Co. Ltd.	N.A	N.A	N.A	N.A	N.A	2	50.0	18.0	3.0	2.0
12	A.H. Wadia Boat Builders	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
13	A.S. Moloobhoy Pvt. Ltd. @										
14	Bharati Defence & Infrastructure Ltd @										
15	Bristol Boats Pvt. Ltd.	1	25.0	8.0	1.5	0.05	N.A	N.A	N.A	N.A	N.A
16	Chidambaram Shipcare Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
17	Chowgule & Co. Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
18	Dempo Shipbuilding and Engineering Pvt. Ltd.	2	90.0	18.0	2.2	3.0	N.A	N.A	N.A	N.A	N.A
19	Equiptrans Logistics Pvt. Ltd	1	122.0	23.0	4.5	4.0	1	82	32	5	N.A
20	Ferromar Shipping Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	3	100.0	13.0	3.2	2.5

	Ltd.@										
36	Shoft Shipyard Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	The outfitting jetty/Berth is located between slipway 1&2 as well as slipway 2&3. The vessels are kept afloat all the time with berthing Pontoons rigidly connected to the shore. Vesels of length upto 100 mts. With draft upto 5.5 mts can be kept afloat even during lowest of low tide. The vessels can also be berth side by side. the length is about 540 mts.			
37	Tebma Shipyards Ltd.**										
38	TimbloDrydocks Pvt. Lt.	1	N.A	N.A	N.A	N.A	1	N.A	N.A	N.A	N.A
39	Titagarh Wagons Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
40	Vijai Marine Shipyards	1	75	16	2.2	2.9	N.A	N.A	N.A	N.A	N.A
41	West Coast Shipyard Ltd.	1	130	20	5.2	N.A	N.A	N.A	N.A	N.A	N.A
		1	73	16	2.2	N.A	N.A	N.A	N.A	N.A	N.A
42	Waterways Shipyard Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source:

@ Removed as companies in NCLT/ Closed/ (Not Shipbuilders/ Agents)

** No information is received for 2020-21

**Company-wise Ship Repairing Facilities
(As On 31st March, 2021)**

Sl. No.	Name of Company	Other repairing facilities					
		Item	Nos.	Capacity			
				Length (Mtrs.)	Width (Mtrs.)	Draft (Mtrs.)	DWT (in thousand tons)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
A.	<u>PUBLIC SECTOR</u>						
1	Alcock Ashdown (Gujarat) Ltd.@						
2	Cochin Shipyard Ltd.	Slipways	5	50	8		
		Berths	10	3566 (Total)			
		Ship Lift (under construction)	6	130	25		
3	Garden Reach Shipbuilding and Engineers Ltd.	Naval Jetty At FOJ unit	1	229.0	10.0	8.0	N.A
		Finger Jetty-1 at FOJ unit	1	184.5	11.5	7.0	N.A
		Finger Jetty-2 at FOJ unit	1	184.5	11.5	7.0	N.A
		River Jetty -Ganga	1	25.0	9.0	1.9	N.A
		River Jetty-Hoogly	1	25.0	9.0	1.9	N.A
		River Jetty-Canteen	1	13.5	4.5	1.0	N.A
		River Jetty-Bargepuri	1	12.5	4.5	1.0	N.A
		River Jetty-Dolphin 1	1	25.0	9.0	4.5	N.A
		River Jetty-West Jetty	1	25.0	9.0	4.5	N.A

4	Goa Shipyard Ltd.	Repair Berth-1	1	130.0	29.5	N.A	N.A
		Repair Berth-2	1	130.0	30	N.A	N.A
		Construction Berth 3	1	136.0	42.5	N.A	N.A
		Construction Berth 4	1	136.0	44.0	N.A	N.A
		Shiplift	1	120.0	25.0	N.A	6.0
		New Jetty	1	250.0	16.0	5.5	N.A
		Outfit & Commissioning Jetty	1	105.0	17.0	5.5	N.A
		Berthing Jetty alongside the construction berth 3	1	136.0	N.A	5.5	N.A
		Ship Assembly Workshop-1 (SAW-1)	1	126.0	35.0	36	N.A
		Ship Assembly Workshop-2 (SAW-2)	1	126.0	35.0	36	N.A
		New construction Bay	1	96.5	26.0	14.1	N.A
		Slipway	1	119.0	22.0	4	1.0
5	Hindustan Shipyard Ltd.	Dolphin Jetty	1	150.0	N.A	8	N.A
6	Hooghly Dock & Port Engineers Ltd.	NIL					
7	Mazagaon Dock Shipbuilders Ltd.	South Yard 1	1	188	26	N.A	N.A
		South Yard 2	1	188	26	N.A	N.A
		North Yard	1	190	29	N.A	N.A
8	Shalimar Works Ltd.	Kuccha Basin	2	N.A	N.A	N.A	N.A
		Fitting out jetty	1	N.A	N.A	N.A	N.A

Company-wise Ship Repairing Facilities
(As On 31st March, 2021)

Sl. No.	Name of Company	Other repairing facilities					
		Item	Nos.	Capacity			
				Length (Mtrs.)	Width (Mtrs.)	Draft (Mtrs.)	DWT (in thousand tons)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
B.	<u>PRIVATE SECTOR</u>						
9	ABG Shipyards Ltd. @						
10	Abhishek Engineers	Slipway	1	75	14.0	1.8	0.6
11	A.C. Roy & Company Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
12	A.H. Wadia Boat Builders	N.A	1	25	8	2	N.A
13	A.S. Moloobhoy Pvt. Ltd.@						
14	Bharati Defence & Infrastructure Ltd @						
15	Bristol Boats Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
16	Chidambaram Shipcare Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
17	Chowgule & Co. Pvt. Ltd	N.A	N.A	N.A	N.A	N.A	N.A

18	Dempo Shipbuilding and Engineering Pvt. Ltd.	Slipway	1	120.0	20	1.2	2.5
		Jetty	2	70.0	N.A	N.A	N.A
			1	80.0	N.A	N.A	N.A
19	Equiptrans Logistics Pvt. Ltd	N.A	N.A	N.A	N.A	N.A	N.A
20	Ferromar Shipping Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
21	M/s Glory Shipmanagement Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
22	High Seas Shipping Associates	VPT Drydock	1	140.24	18.28	5.6	N.A
23	Homa Engineering Works	N.A	N.A	N.A	N.A	N.A	N.A
24	JITF Shipyard Ltd	Slipway/ Jetty	1	100	15	N.A	N.A
25	KSINC	Slipway	1	38	38	9.5	0.3
26	L&T Shipbuilding Ltd**						
27	MandoviDrydocks	N.A	N.A	N.A	N.A	N.A	N.A
28	Marine Care 'N' Associates	N.A	N.A	N.A	N.A	N.A	N.A
29	Marine Frontiers Pvt. Ltd.	N.A	1.00	50.00	10.50	8.00	0.15
30	Modest Infrastructure Pvt. Ltd.	NIL	NIL	NIL	NIL	NIL	NIL

31	N N Shipbuilders and Engineers Pvt Ltd	Slipways	5	70.0	12.0	4.5	1.00
32	Reliance Naval and Engineering Ltd. @						
33	San Marine	Jetty yards	2	90.0	50.0	NIL	8.4
34	Sea Blue Shipyard Ltd	N.A	N.A	N.A	N.A	N.A	N.A
35	Sembmarine Kakinada Ltd.@						
36	Shoft Shipyard Pvt. Ltd.	Other (specific)-Slipway	3	100.00 150.00 135.00	18.00 22.00 36.00	2.50 3.50 3.00	N.A N.A N.A
37	Tebma Shipyards Ltd.**						
38	TimbloDrydocks Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
39	Titagarh Wagons Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
40	Vijai Marine Shipyards	Slipway	1.00	118.00	18.00	2.80	2.50
41	West Coast Shipyard Ltd.	N.A	N.A	N.A	N.A	N.A	N.A
42	Waterways Shipyard Pvt. Ltd.	N.A	N.A	N.A	N.A	N.A	N.A

Source: Statistics of India's Ship Building and Ship Repairing Industry 2020-21

@ Removed as companies in NCLT/ Closed/ (Not Shipbuilders/ Agents) ** No information is received for 2020-21
